



401(k) LIMIT REQUEST FORM

If you have contributed to another company's 401(k) plan during the current calendar year, please complete the form below. This will enable Payroll to set up a 401(k) limit for you to prevent you from exceeding the IRS calendar year maximum.

Employee Name: _____

Employee ID: _____

Total 401(k) deferral with another company: _____ Year contributed: _____

Total 401(k) Catch-up (age 50+) with another company: _____ Year contributed: _____

Special Instructions:

Employee Signature: _____

Date Signed: _____

*Please email this form to Gen Payroll – Payroll_Americas@gendigital.com.

Gen will report the full amount of salary deferral contributions made to the Gen Section 401(k) Plan during the current calendar year to the Internal Revenue Service. The Internal Revenue Service will receive this information from Gen and former employer and the Internal Revenue Service will contact you regarding your federal income tax return. Gen is not responsible for any liability associated with the failure to accurately complete the 401(k) Limit Request Form or any taxes or penalties.